

legalsuper contact details:

legalsuper
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Pay super from your employer – deduction authority

Please use **BLOCK letters and black ink** when completing this form.
This request will be invalid if unsigned by the member.

Please complete this form if you wish to commence or vary your own contributions. Once completed, the form should be given to your Officer. The form acts as an authority for deductions to be made from your pay. The Payroll Officer will then include a notation on the next monthly contribution return to **legalsuper** that payment has varied.

1. Membership details

Membership number

 Mr Mrs Ms Miss Dr Justice

Surname

Given names

Postal address

Town or Suburb

State

Postcode

Date of birth (dd/mm/yyyy)

Telephone number (Work)

Telephone number (Home)

Mobile number

Email

Occupation

 Judge Barrister Solicitor/Lawyer

 Management staff Administration/Support staff

Other (please specify)

Employer's name

2. Contribution details

Salary Sacrifice (before-tax)

Please select either a dollar OR a percentage amount.

Note: You should check with your employer to ensure that they allow Salary Sacrifice arrangements.

Contribution to be changed from:

Dollar Amount	OR	Percentage
from \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		from <input type="text"/> <input type="text"/> <input type="text"/>
to \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		to <input type="text"/> <input type="text"/> <input type="text"/>

Voluntary contribution (after-tax)

Please select either a dollar OR a percentage amount.

Contribution to be changed from:

Dollar Amount	OR	Percentage
from \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		from <input type="text"/> <input type="text"/> <input type="text"/>
to \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		to <input type="text"/> <input type="text"/> <input type="text"/>

First pay day for new contribution (dd/mm/yyyy)

Frequency of pay (e.g. Weekly, Fortnightly)

3. Privacy & Authorisation

Privacy

Please note that by sending **legalsuper** personal information about yourself, you are agreeing to the following:

- That you have read the **legalsuper** Privacy Statement and understand how **legalsuper** intends to protect your personal details, particularly in relation to the collection, storage, quality, use and disclosure (sharing) of personal information.
- That **legalsuper** can use it for the purposes of running your superannuation account.

If you have any questions about your rights under the Privacy legislation, please call **legalsuper** on freecall **1800 060 312** or visit www.legalsuper.com.au

A copy of the **legalsuper** Privacy Statement is available in the Fund's Product Disclosure Statement and on the website.

From 1 July 2007, **legalsuper** is prohibited by government legislation from accepting after-tax contributions unless we have your TFN. If you wish to make a voluntary contribution, you must therefore provide us with your TFN.

Tax File Number (TFN)

Continued overleaf

Maximum amount of member voluntary contributions

From 1 July 2007, the Government has imposed an annual cap of \$150,000 (\$450,000 per three-year period for members aged under 65). Your voluntary contributions exceed the cap in any financial year, we will generally accept them, but the Tax Office will levy tax on the excess amount over the cap at the highest marginal rate plus Medicare levy (46.5%).

If you are over 65 at the time of making the contribution, **legalsuper** is not permitted to accept voluntary contributions above \$150,000 in any financial year. Any amount in excess of the cap will be returned to you.

If you are aged over 75, you are not permitted to contribute to your superannuation fund, but your benefit can remain in **legalsuper**.

Maximum amount of salary sacrifice contributions

From 1 July 2007, the government has imposed an annual cap of \$50,000 on concessional contributions to superannuation accounts.

Concessional contributions include:

- contributions paid by an employer on your behalf;
- salary sacrifice contributions (these are treated as employer contributions); and
- contributions you make when you are self-employed (or substantially self-employed), for which you have claimed a tax deduction.

Where you are or turn 50 years of age from 1 July 2007, a higher annual cap of \$100,000 applies to your concessional contributions until 30 June 2012.

Any concessional contributions over the relevant caps will be taxed at the highest marginal rate plus Medicare levy (46.5%). Any amount in excess of the cap will also count towards the separate cap on non-concessional contributions.

Authorisation

Please deduct from my pay the amount shown above and pay that amount to **legalsuper**. This authority is effective until further advice from me.

Member's signature

Date (dd/mm/yyyy)

On completion, this form is to be returned to your Employer.

4. Information about collection of tax file numbers

We are required to tell you the following details before you provide your tax file number (TFN).

Your TFN is confidential, and you should know the following things before you decide to provide it:

Under the *Superannuation Industry (Supervision) Act 1993*, your superannuation fund is authorised to collect your TFN, which will only be used for lawful purposes.

These purposes may change in the future as a result of legislative change. The trustee of your superannuation fund may disclose your TFN to another superannuation provider, when your benefits are being transferred, unless you request to the trustee of your superannuation fund in writing that your TFN not be disclosed to any other superannuation provider.

It is not an offence not to quote your TFN. However, giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply):

- your superannuation fund will be able to accept all types of contributions to your account/s;
- the tax on contributions to your superannuation account/s will not increase;
- other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits; and
- it will make it much easier to trace different superannuation accounts in your name, so that you receive all your superannuation benefits when you retire.

The consequences of not providing your TFN may change in future as a result of legislative changes.

If you do tell us your TFN, we will treat it as confidential and use it for legal purposes, such as:

- to calculate tax on any Eligible Termination Payment you may be entitled to;
- to give your TFN to the relevant authority, if we are paying unclaimed money;
- to give your TFN to the Commissioner of Taxation if you receive a benefit; and
- if we transfer your benefits to another superannuation fund or a retirement savings account.

These purposes may change in future as a result of legislative changes. If you do not want us to do this, you can notify us in writing not to do so.

For more information, please contact your tax advisor or legalsuper administration.